



## ASX RELEASE

### Timetable for Peplin/LEO Merger

**EMERYVILLE, California and BRISBANE, Queensland, 2 November 2009:** The final day of trading of Peplin CHESS Depository Interests (**CDIs**) on ASX will be 5 November 2009, subject to the merger agreement with **LEO Pharma A/S** announced by **Peplin, Inc.** (ASX:PLI) on 3 September 2009 being adopted by holders of common stock and CDIs at a special meeting of holders of common stock and CDIs.

The special meeting of holders of common stock and CDIs will take place Friday, 6 November 2009, at 10.00am (Brisbane time) at the offices of Fenwick & West, 555 California Street, 12th Floor, San Francisco, California 94104. The special meeting will be broadcast by videoconference at the Marriott Hotel, 515 Queen Street, Brisbane, Queensland 4000, Australia.

If the merger agreement is adopted by holders of common stock and CDIs at the special meeting, the anticipated time that the merger will become effective is at 8.30am Thursday, 12 November (Brisbane time). The merger consideration will be distributed to holders of common stock and CDIs promptly after that time.

Additional information about the merger and the supporting agreements is contained in Peplin's definitive proxy statement, which is available on the web site maintained by the SEC at [www.sec.gov](http://www.sec.gov) and ASX's company announcements platform.

**Further information:**

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